



CSE: MGRO | OTC: MGROF | FRA: OCO

MustGrow

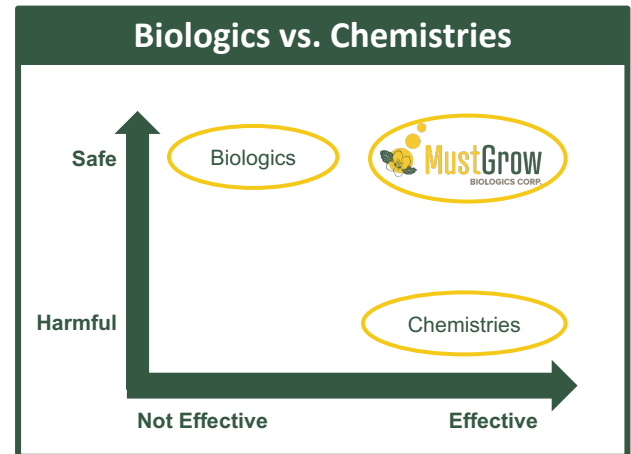
BIOLOGICS CORP.

SOLUTIONS FOR GROWERS

\$2.3MM Cash • 22% Insider Ownership

Disruptive Natural Bio-Pesticide Technology

- 100% owned patented mustard-derived technology; harnessing the natural defense mechanism of the mustard plant
- MustGrow's natural bio-pesticide acts as a pre-plant treatment for soil-borne pests and diseases
- Science-based biological solutions to replace synthetic chemicals used in high value crops such as organic fruit & vegetables
- Regulatory agencies are significantly restricting or banning existing chemistries leaving limited alternatives
- Consumers are demanding healthy, natural and organic products



Producers want to use safe products to protect their crops...but only if they work

- Completed >110 independent trials confirming safety and efficacy
- Compared to synthetic chemicals, MustGrow can compete on efficacy and potentially on price
 - Application rate of 2.5-5.0 gal/acre had 100% control of soil based funguses
- MustGrow previously had approx. \$700,000 in sales from its 1st generation 'granular' format

2nd Generation Technology: Liquid Bio-Pesticide Formulation (TerraMG™)

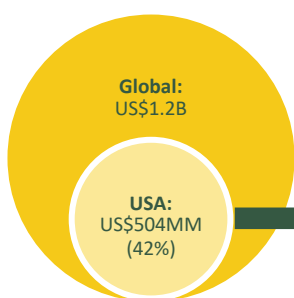
- 1st generation 'granular' format is already EPA-approved – registration in process for new liquid formulation label
- ~20% of U.S. crop acres are designated as buffer zones → acres near schools, roads, water, etc. where chemical crop inputs are not allowed...MustGrow will target these acres in addition to all conventional acres

EPA (US) and PMRA (Canada) estimated registration approval in 2021



Health Canada

Projected Global Fumigation Market (2025; 4.6% CAGR)



MustGrow: ~US\$50MM revenue potential at 10% market penetration

Mega-Market Applications

Non Selective Herbicide US\$13B global market size		E. coli, Salmonella & Listeria US\$12B est global loss	
Bananas – Panama Disease US\$18B est global loss		Tobacco US\$4B est global loss	
Grain Toxins US\$15B est global loss		Container Fumigation US\$2B est global market size	

MustGrow is primarily focused on disrupting the US\$65 billion global pesticide market